Evaluation Criteria (EC)

	Ranking		Alternative Code	Description	Comments
Like	Okay	Dislike			Source Maturity (EC-SM)
			EC-SM-ALT-1	For transition, only accept GIs that are late stage or bypass	
			EC-SM-ALT-2	LGIA executed	
			EC-SM-ALT-3	Issuance of the GI Facilities Study Report	
			EC-SM-ALT-4	Completion of GI Phase Two Cluster Study	
			EC-SM-ALT-5	Completion of GI Phase One Cluster Study AND Execution of GI Phase Two Cluster Study Agreement	
			EC-SM-ALT-6	Completion of Phase One of the GI study plus any needed restudy	
			EC-SM-ALT-7	Completion of Phase One GI study report	
			EC-SM-ALT-8	Completion of Phase One of the GI study	
			EC-SM-ALT-9	Consultant GI Study	
			EC-SM-ALT-10	Minimal GI Criteria	
			EC-SM-ALT-11	Incent LSE Engagement by Providing POR Flexibility	

1

Like	Okay	Dislike			Load Maturity (EC-LM)	
			EC-LM-ALT-1	Must be in execution phase (agreements signed/funded)		
			EC-LM-ALT-2	Facilities Study required to be completed		
			EC-LM-ALT-3	System Impact Study required to be started or completed		
			EC-LM-ALT-4	Feasibility Study required to be completed		
			EC-LM-ALT-5	LLIR must be submitted, but no study required		
0			EC-LM-ALT-6	No requirement for LLIR submittal		
Like	Okay	Dislike		RAS Resource (EC-RAS)		
		0	EC-RAS-ALT-1	Require upon TSR/FTSR submittal		
			EC-RAS-ALT-2	Require prior to preliminary engineering		
0			EC-RAS-ALT-3	Require prior to environmental study		
			EC-RAS-ALT-4	Require prior to decision to build the relevant project(s)		
			EC-RAS-ALT-5	Provide timing flexibility for resource specification, but customer contractually obligated to pay for the service upon project completion regardless of ability to utilize the service		
Like	Okay	Dislike	Requirements for Gen/Load Outside of the BPA Balancing Authority Area (EC-OB)			
			N/A	N/A		

Like	Okay	Dislike			PTP requests to NT PODs (EC-PTP)	
			EC-PTP-ALT-1	Require demonstration of interest from NITS customer upon submittal		
			EC-PTP-ALT-2	Require demonstration prior to execution of contract		
			EC-PTP-ALT-3	Only NITS Customers Allow to Submit PTP TSRs to serve their load		
			EC-PTP-ALT-4	Status Quo		
Like	Okay	Dislike			Battery-to-Battery (EC-B2B)	
			EC-B2B-ALT-1	Disallow battery-to-battery LTF F/TSRs		
			EC-B2B-ALT-2	Allow battery-to-battery F/TSRs if Customer can provide reasonable scenarios		
			EC-B2B-ALT-3	Allow LTF battery-to-battery F/TSRs		
Like	Okay	Dislike		Additional Information (EC-ADD)		
			EC-ADD-ALT-1	Modify section 17.2(x) and 29.2(ix) to read "Attachment K and other BPA transmission planning processes"		
			EC-ADD-ALT-2	Use existing language in 17.2(x) and 29.2 (ix) Any additional information required by the Transmission Provider's planning processes established in Attachment K		

Like	Okay	Dislike			Virtual Hubs Mid-C and NW Market Hub (EC-VHUB)
			EC-VHUB-ALT-1	Remove Mid-C Remote only - see Sub-Alternatives (SUB)	
			EC-VHUB-ALT-1-SUB-A	Remove Mid-C Remote Only	
			EC-VHUB-ALT-1-SUB-B	Conform to NW Hub	
			EC-VHUB-ALT-2	Offer Reassessment Only	
			EC-VHUB-ALT-3	Mix of Firm and CF	
			EC-VHUB-ALT-4	Remove both from the LFT market	
			EC-VHUB-ALT-5	Require TSR pairing at NW Hub	
			EC-VHUB-ALT-6	Actively support LFT use of NW Hub	
			EC-VHUB-ALT-7	Status Quo	

Like	Okay	Dislike			Delivering/Receiving Party Validation (EC-PV)
	0	0	EC-PV-ALT-1	Require confirmation of Delivering/Receiving Party; if not remove from queue	
			EC-PV-ALT-2	Utilize contingent validation; remove from queue if deal not executed	
0			EC-PV-ALT-3	If unable to provide required bilateral demonstration, provide only Reassessment CFS or Interim Service	
0			EC-PV-ALT-4	Allow financial demonstration in lieu of required bilateral demonstration; if not provided remove from queue	
			EC-PV-ALT-5	Require FERC marketer registration if no bilateral demonstration; if not remove from queue	
			EC-PV-ALT-6	Short-term market only if bilateral demonstration unavailable; remove from (LTF) queue	
			EC-PV-ALT-7	Only Offer Up to 4 years, 11 months	
			EC-PV-ALT-8	Use points system for validation	
			EC-PV-ALT-9	Contingent Validation with Financial Option to Retain TSR	
			EC-PV-ALT-10	Allow a Dispute Mechanism – Only request verification when another party suggests that the information was incorrectly supplied	
			EC-PV-ALT-11	Status Quo, take information at face value without any further validation or confirmation	
Like	Okay	Dislike		·	Minimum Cap Requirements (EC-MCAP)
			EC-MCAP-ALT-1	Minimum capitalization requirement scaled based on level of transmission service request activity in study.	
			EC-MCAP-ALT-2	Flat minimum capitalization requirement regardless of level of transmission service request activity in study.	
			EC-MCAP-ALT-3	Status Quo – do not have a minimum capitalization requirement.	

Interim Service (IS)

IIICEIII	terim Service (IS)						
	Ranking		Alternative Code	Description Notes			
Like	Okay	Dislike		Product Options (IS-POPT)			
			IS-POPT-ALT-1	Seasonal Firm NITS			
			IS-POPT-ALT-2	Long Term 6-NN			
			IS-POPT-ALT-3	NITS LT 6-NN and PTP LT Priority 5 Non-Firm Service			
			IS-POPT-ALT-4	CFS - PTP vs NITS - see Sub-Alternatives (SUB)			
0			IS-POPT-ALT-4-SUB-A	PTP CFS			
0			IS-POPT-ALT-4-SUB-B	NITS CFS			
0			IS-POPT-ALT-5	CF on the BPA Network - see Sub-Alternatives (SUB)			
0			IS-POPT-ALT-5-SUB-A	for Ready PTP TSRs			
0			IS-POPT-ALT-5-SUB-B	for Ready NITS F/TSRs			
			IS-POPT-ALT-6	Planning Redispatch			
			IS-POPT-ALT-7	Firming up 6-NN in ST			
Like	Okay	Dislike		Mandatory-Voluntary (IS-MV)			
			IS-MV-ALT-1	Mandatory for early access			
			IS-MV-ALT-2	Not mandatory until POS has been developed			
			IS-MV-ALT-3	Status Quo - Not Mandatory			
Like	Okay	Dislike		Curtailment Type (IS-CT)			
			IS-CT-ALT-1	Systems conditions only.			
			IS-CT-ALT-2	System condition and/or x% number of 8760 hours of the year.			

Queue Management (QM) Ranking **Alternative Code** Description Notes Dislike Applying Evaluation Criteria to the Queue (QM-ECQ) Okay QM-ECQ-ALT-1 Keep existing queue. QM-ECQ-ALT-2 Empty existing queue. QM-ECQ-ALT-3 Apply the new requirements through an agreement. Like Okay Dislike Collecting New Evaluation Criteria (QM-CEC) QM-CEC-ALT-1 Start where we are. QM-CEC-ALT-2 Customers submit a new data form. QM-CEC-ALT-3 Combine ALT-1 and ALT-2 Like Okay Dislike Structuring the Queue for Study (QM-SQS) QM-SQS-ALT-1 No Transition Study QM-SQS-ALT-2 Batch Studies - see Sub-Alternatives (SUB) QM-SQS-ALT-2-SUB-A Queue order QM-SQS-ALT-2-SUB-B Geographic POR/POD QM-SQS-ALT-2-SUB-C QM-SQS-ALT-2-SUB-D LSE vs. Non-LSE QM-SQS-ALT-2-SUB-E NITS vs. PTP QM-SQS-ALT-2-SUB-F Resource/Load maturity QM-SQS-ALT-2-SUB-G Options QM-SQS-ALT-3 Cap the LTF Queue

Like	Okay	Dislike			Handling New (F)TSR Submissions (QM-HNS)
			QM-HNS-ALT-1	Decline All (F)TSRs submitted after 12pm 8/15/24	
			QM-HNS-ALT-2	Study (F)TSRs in Proactive Planning Program (Future State)	
			QM-HNS-ALT-3	Include in 2025 TSEP CS Group	
			QM-HNS-ALT-4	Second Transition Study	
Like	Okay	Dislike			Firm Service Prioritization (QM-FSP)
			QM-FSP-ALT-1	Status Quo	
			QM-FSP-ALT-2	Prioritizing Service Readiness	
			QM-FSP-ALT-3	First Right of Refusal	

Proactive Planning (PP)

	Ranking		Alternative Code	Description	Notes No
Like	Okay	Dislike			Transition Studies (PP-TS)
			PP-TS-ALT-1	Main Grid SIS, with Full POS After SIS Decision Point	
			PP-TS-ALT-2	Full SIS with Decision Point, prior to full POS	
			PP-TS-ALT-3	Long-Term Planning Study + Partial Commercial Study	
			PP-TS-ALT-4	Long-Term Planning Study + Full Commercial Study	
			PP-TS-ALT-5	Study to Resolve Interim Service Ineligibility	
			PP-TS-ALT-6	Distribution Factors	
			PP-TS-ALT-7	10- & 20-Year Transition Study	
			PP-TS-ALT-8	Wait for Future State Process	