

# **2024 – 2025 Policy Implementation & Contract Development Workshop Schedule**

## **Last Updated: December 17, 2024**

* BPA Event Calendar with most current meeting details: <https://www.bpa.gov/learn-and-participate/public-involvement-decisions/event-calendar>
* Hybrid meetings are held in the BPA Rates Hearing Room with a Webex option. Webex meetings are Webex-only with no in-person option.

**Version notes:**

* Expected agenda/topics added; topics subject to change and agendas will evolve as needs arise.
* Updated logistics shown in red.

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| **Date** | **Time** | **Meeting Type** | **Planned Topics/ Contract Sections** |
| Wed, Dec 18, 2024 | 9am-4pm | Webex | * Follow ups on multiple sections previously introduced/ Draft Contract Template(s) |
| *Thurs, Dec 19, 2024* | *N/A* | *N/A* | * *Planned release second version of Draft Contract Templates* |
| Tues, Jan 21, 2025 | 12pm-3pm | Hybrid | * Intensive workshop to discuss draft contract templates |
| Wed, Jan 22, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates |
| Thurs, Jan 23, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates |
| Tues, Feb 18, 2025 | 12pm-3pm | Hybrid | * Intensive workshop to discuss draft contract templates |
| Wed, Feb 19, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates |
| Thurs, Feb 20, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates |

**Tentative**: Additional 3-day workshop in mid-May 2025. Final schedule to be determined.

# **Policy Implementation & Contract Development Timeline**

Last Updated 12/2023

A screenshot of a computer

Description automatically generated

# **Appendix: Completed Policy Implementation & Contract Development Workshops**

| **Date** | **Time** | **Meeting Type** | **Planned Topics** |
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| Tues, April 9, 2024 | 9am-4pm | Hybrid | * Final Policy with Q&A * Contract Development Approach |
| Wed, April 10, 2024 | 9am-4pm | Hybrid | * Slice Product Design * Contract Redlines * Non-Federal Resources Foundations |
| Tues, April 16, 2024 | 1pm-4pm | Hybrid | * Block: Recalculation of block shape, diurnal option, Block with Shaping Capacity components/parameters |
| Thurs, April 18, 2024 | 9am-4pm | Hybrid | * CANCELLED |
| Thurs, April 25, 2024 | 9am-4pm | Webex  Hybrid | * Slice Product Design; Planned Product Group proposal * Non-federal Resources: Consumer-owned resources, Batteries, general parameters |
| Mon, May 6, 2024 | 1pm-3:30pm | Webex | * Contract sections Ex D, Sec 23, Sec 24, Sec 6, Sec 12 |
| Tues, May 7, 2024 | 9am-4pm | Webex | * Slice/block customer proposal discussion (Cont’d) * Block with Shaping Capacity: Net requirements example and continued discussion on components/parameters * Non-federal Resources: Non-federal resource allowance, new vs. existing |
| Tues, May 14, 2024 | 11am-4pm | Hybrid | * Non-federal Resources: Consumer owned resources, additions or temporary removals, resource allowance, new vs. existing * Product switching * Product comparison |
| Wed, May 15, 2024 | 9am-4pm | Hybrid | * Above CHWM: Discussion and matrix * Planned product discussions; white boarding |
| Mon, May 20, 2024 | 1pm-3:30pm | Webex | * CANCELLED |
| Tues, May 21, 2024 | 9am-4pm | Webex | * NLSL: Service election, implementation improvements * NR rate education * Transfer: Outstanding issues for contracts * Block: Follow up discussion on recalculation of block shape and diurnal block shape |
| Wed, May 29, 2024 | 9am-4pm | Hybrid | * Load Following: How non-federal resources are applied * Non-federal Resources: Unspecified resources, non-federal resources and WRAP and emerging markets |
| Thurs, May 30, 2024 | 9am-4pm | Hybrid | * TBD |
| Mon, June 10, 2024 | 1pm-3:30pm | Webex | * Contract sections; see Provider of Choice website |
| Wed, June 12, 2024  Tues, June 11, 2024 | 10am-4pm  9am-4pm  (UPDATED START TIME) | Webex | * Planned product design cont’d * Environmental attributes, RECs, allowance management * Net requirements transparency process |
| Mon, June 17, 2024 | 1pm-4pm | Hybrid | * CHWM: FY 2026 process, load adjustment timing |
| Tues, June 18, 2024 | 9am-4pm | Hybrid | * Block with shaping capacity; Block reshaping * Planned product design cont’d (Slice/Block; Fixed System) |
| Mon, June 24, 2024 | 10am-4pm  1pm-4pm  (UPDATED START TIME) | Webex | * Above CHWM short update (morning) * Product switching (morning) * Overview of Slice/Block proposal that meets June design criteria and discussion (afternoon) * Contract section(s) TBD |
| Mon., July 8, 2024  (ADDED WORKSHOP) | 1pm – 4pm | Hybrid | * Planned product design – Slice/Block product update |
| Tues, July 16, 2024 | 9am-12pm | Webex | * See Contract Tracker for detail. |
| Tues, July 23, 2024 | 9am-4pm | Hybrid | * See Contract Tracker for detail. * AHWM follow up * CHWM timeline follow up * Block with Shaping Capacity - PLVS |
| Wed, July 24, 2024 | 9am-4pm | Hybrid | * CANCELLED |
| Thurs, August 1, 2024 | 11am-4pm | Hybrid | * CANCELLED |
| Mon, August 12, 2024 | 1pm-4pm | Hybrid | * CANCELLED |
| Tues, August 13, 2024 | 9am-4pm | Hybrid | * CANCELLED |
| Tues, August 20, 2024 | 9am-4pm | Hybrid | * CANCELLED |
| Wed, August 21, 2024 | 9am-4pm | Hybrid | * CANCELLED |
| Mon, August 26, 2024 | 1pm-4pm | Webex | * Slice updates * PLVS updates * Contract updates |
| Mon, Sept 9, 2024 | 1pm-4pm | Webex | * 3.3 Application of Dedicated Resources * 3.5.2 Tier 1 Allowance Amount (follow up) * 3.6 Consumer-Owned Resources * Load Following Dispatchable Non-federal Resources |
| Tues, Sept 17, 2024 | 9am-4pm | Hybrid | * CHWM Policy Implementation * 3.1 LF Purchase Obligation * 3.1 Block Purchase Obligation * 3.1 Slice Purchase Obligation * 3.2 Take or Pay (follow up) * 3.5 Changes to Dedicated Resources * 5 Slice Product * 7 HWMs and CDQs * 8 Applicable Rates * 13 Scheduling (follow up) * 14 Delivery (follow up) * 16 Billing and Payment (follow up) * 17 Information Exchange and Confidentiality (follow up) * 23.4 Priority of Pacific Northwest Customers * 23.5 Prohibition on Resale * 23.6 Use of Regional Resources * 25 Termination * Ex. A Net Requirements and Resources * Ex. B HWMs and CDQs * Ex. D Baseline Delivery * Ex. J Concept * Ex. K Annual Determination of Slice Percentage |
| Wed, Sept 18, 2024 | 9am-4pm | Webex |
| Mon, Sept 23, 2024 | 1pm-4pm | Webex | * CANCELLED |
| Wed, Oct 9, 2024 | 9am-4pm | Webex | * 6 Public Rate Design Methodology * 3.3 Application of Dedicated Resources * 3.5.2 Tier 1 Allowance Amount * 3.6 Consumer-Owned Resources * 3.7 Hourly Dedicated Resource Schedule * 10 Tier 2 Remarketing and Resource Removal - LF * 10 Tier 2 Remarketing and Resource Removal - Slice * Ex. E Metering * Ex. H Renewable Energy Certificates and Carbon Attributes * 9 Elections to Purchase Power at Tier 2 Rates * Ex. C LF - Purchase Obligations * 4 Block Product * Ex. C Slice - Purchase Obligation |
| Tues, Oct 15, 2024 | 9am-4pm | Hybrid | * 11 Right to Change Purchase Obligation * Ex. C Block - Purchase Obligations * Ex. C LF - Purchase Obligations - Tier 2 Vintage Rate Alternative * 3.6.7 Application of Consumer-Owned Resources Serving an NLSL * 23.3 NLSLs and CF/CT Loads * Ex. D NLSLs and CF/CT Loads * 24.3 Assignment, 24.8 Bond Assurances * Ex. G Principles of Non-Federal Transfer Service * Future Amendment of Agreement to Enable Organized Markets |
| Wed, Oct 16, 2024 | 9am-4pm | Hybrid |
| Tues, Oct 22, 2024 | 9am-4pm  (Tentatively shortened to 9am-12pm) | Webex | * CHWM Implementation Policy Overview * CHWM Calculation Model Update * CHWM Implementation – Weather Normalization Process * Ex K Annual Determination of Slice Percentage * 5 Slice Product * 3.1 LF and Block Purchase Obligation * 3.1 Slice Purchase Obligation * 3.2 Take or Pay * 16 Billing and Payment * 25 Termination |
| *Thurs, Oct 31, 2024* | *N/A* | *N/A* | * *Release first version of Draft Contract Templates; BPA requests initial early comments by November 27, 2024* |
| Wed, Nov 13, 2024 | 9am-4pm | Hybrid | * 3.2 LF Shaping of Dedicated Resources * 3.5.2 Tier 1 Allowance Amount * 3.6 Consumer-Owned Resource Schedule * 3.7 Hourly Dedicated Resource Schedule * 8 Applicable Rates * 9 Election to Purchase Power at Tier 2 Rates * Ex C LF Purchase Obligations * 14 Delivery * Ex E Metering * 17 Information Exchange and Confidentiality * 24.4 Priority of Pacific Northwest Customers * 20.5 Prohibition on Resale * 20.6 Use of Regional Resources * Ex H Renewable Energy Certificates and Carbon attributes * 4 Block Product * Ex C Slice Purchase Obligation * 5 Slice Product * Ex K Annual Determination of Slice Percentage * Ex N Slice Implementation Procedures * Ex M Slice Computer Application |
| Thurs, Nov 14, 2024 | 9am – 1pm | Hybrid |
| Wed, Nov 20, 2024 | 9am-12pm | Webex | * Ex. D Market Exchange * Ex. F Load Following Transmission Scheduling |
| Wed, Dec 11, 2024 | 9am-4pm | Hybrid | * 3.4 Peak Amount Methodologies * NR Block Contract approach * Exhibit D RSS approach * Follow ups on multiple sections previously introduced |
| Thurs, Dec 12, 2024 | 9am-12pm | Webex only | * **CANCELLED** |
| Tues, Dec 17, 2024 | 9am-4pm | Webex | * **CANCELLED** |
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