

# **2024 – 2025 Policy Implementation & Contract Development Workshop Schedule**

## **Last Updated: December 17, 2024**

* BPA Event Calendar with most current meeting details: <https://www.bpa.gov/learn-and-participate/public-involvement-decisions/event-calendar>
* Hybrid meetings are held in the BPA Rates Hearing Room with a Webex option. Webex meetings are Webex-only with no in-person option.

**Version notes:**

* Expected agenda/topics added; topics subject to change and agendas will evolve as needs arise.
* Updated logistics shown in red.

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| **Date** | **Time** | **Meeting Type** | **Planned Topics/ Contract Sections** |
| Wed, Dec 18, 2024 | 9am-4pm  | Webex | * Follow ups on multiple sections previously introduced/ Draft Contract Template(s)
 |
| *Thurs, Dec 19, 2024* | *N/A* | *N/A* | * *Planned release second version of Draft Contract Templates*
 |
| Tues, Jan 21, 2025 | 12pm-3pm | Hybrid | * Intensive workshop to discuss draft contract templates
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| Wed, Jan 22, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates
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| Thurs, Jan 23, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates
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| Tues, Feb 18, 2025 | 12pm-3pm | Hybrid | * Intensive workshop to discuss draft contract templates
 |
| Wed, Feb 19, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates
 |
| Thurs, Feb 20, 2025 | 9am-2pm | Hybrid | * Intensive workshop to discuss draft contract templates
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**Tentative**: Additional 3-day workshop in mid-May 2025. Final schedule to be determined.

# **Policy Implementation & Contract Development Timeline**

Last Updated 12/2023



# **Appendix: Completed Policy Implementation & Contract Development Workshops**

| **Date** | **Time** | **Meeting Type** | **Planned Topics** |
| --- | --- | --- | --- |
| Tues, April 9, 2024 | 9am-4pm | Hybrid | * Final Policy with Q&A
* Contract Development Approach
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| Wed, April 10, 2024 | 9am-4pm | Hybrid | * Slice Product Design
* Contract Redlines
* Non-Federal Resources Foundations
 |
| Tues, April 16, 2024 | 1pm-4pm | Hybrid | * Block: Recalculation of block shape, diurnal option, Block with Shaping Capacity components/parameters
 |
| Thurs, April 18, 2024 | 9am-4pm | Hybrid | * CANCELLED
 |
| Thurs, April 25, 2024 | 9am-4pm | WebexHybrid | * Slice Product Design; Planned Product Group proposal
* Non-federal Resources: Consumer-owned resources, Batteries, general parameters
 |
| Mon, May 6, 2024 | 1pm-3:30pm | Webex | * Contract sections Ex D, Sec 23, Sec 24, Sec 6, Sec 12
 |
| Tues, May 7, 2024 | 9am-4pm | Webex | * Slice/block customer proposal discussion (Cont’d)
* Block with Shaping Capacity: Net requirements example and continued discussion on components/parameters
* Non-federal Resources: Non-federal resource allowance, new vs. existing
 |
| Tues, May 14, 2024 | 11am-4pm | Hybrid | * Non-federal Resources: Consumer owned resources, additions or temporary removals, resource allowance, new vs. existing
* Product switching
* Product comparison
 |
| Wed, May 15, 2024 | 9am-4pm | Hybrid | * Above CHWM: Discussion and matrix
* Planned product discussions; white boarding
 |
| Mon, May 20, 2024 | 1pm-3:30pm | Webex | * CANCELLED
 |
| Tues, May 21, 2024 | 9am-4pm | Webex | * NLSL: Service election, implementation improvements
* NR rate education
* Transfer: Outstanding issues for contracts
* Block: Follow up discussion on recalculation of block shape and diurnal block shape
 |
| Wed, May 29, 2024 | 9am-4pm | Hybrid | * Load Following: How non-federal resources are applied
* Non-federal Resources: Unspecified resources, non-federal resources and WRAP and emerging markets
 |
| Thurs, May 30, 2024 | 9am-4pm | Hybrid | * TBD
 |
| Mon, June 10, 2024 | 1pm-3:30pm | Webex | * Contract sections; see Provider of Choice website
 |
| Wed, June 12, 2024Tues, June 11, 2024 | 10am-4pm9am-4pm(UPDATED START TIME) | Webex | * Planned product design cont’d
* Environmental attributes, RECs, allowance management
* Net requirements transparency process
 |
| Mon, June 17, 2024 | 1pm-4pm | Hybrid | * CHWM: FY 2026 process, load adjustment timing
 |
| Tues, June 18, 2024 | 9am-4pm | Hybrid | * Block with shaping capacity; Block reshaping
* Planned product design cont’d (Slice/Block; Fixed System)
 |
| Mon, June 24, 2024 | 10am-4pm1pm-4pm(UPDATED START TIME) | Webex | * Above CHWM short update (morning)
* Product switching (morning)
* Overview of Slice/Block proposal that meets June design criteria and discussion (afternoon)
* Contract section(s) TBD
 |
| Mon., July 8, 2024(ADDED WORKSHOP) | 1pm – 4pm | Hybrid | * Planned product design – Slice/Block product update
 |
| Tues, July 16, 2024 | 9am-12pm | Webex | * See Contract Tracker for detail.
 |
| Tues, July 23, 2024 | 9am-4pm | Hybrid | * See Contract Tracker for detail.
* AHWM follow up
* CHWM timeline follow up
* Block with Shaping Capacity - PLVS
 |
| Wed, July 24, 2024 | 9am-4pm | Hybrid | * CANCELLED
 |
| Thurs, August 1, 2024 | 11am-4pm | Hybrid | * CANCELLED
 |
| Mon, August 12, 2024 | 1pm-4pm | Hybrid | * CANCELLED
 |
| Tues, August 13, 2024 | 9am-4pm | Hybrid | * CANCELLED
 |
| Tues, August 20, 2024 | 9am-4pm | Hybrid | * CANCELLED
 |
| Wed, August 21, 2024 | 9am-4pm | Hybrid | * CANCELLED
 |
| Mon, August 26, 2024 | 1pm-4pm | Webex | * Slice updates
* PLVS updates
* Contract updates
 |
| Mon, Sept 9, 2024 | 1pm-4pm | Webex | * 3.3 Application of Dedicated Resources
* 3.5.2 Tier 1 Allowance Amount (follow up)
* 3.6 Consumer-Owned Resources
* Load Following Dispatchable Non-federal Resources
 |
| Tues, Sept 17, 2024 | 9am-4pm | Hybrid | * CHWM Policy Implementation
* 3.1 LF Purchase Obligation
* 3.1 Block Purchase Obligation
* 3.1 Slice Purchase Obligation
* 3.2 Take or Pay (follow up)
* 3.5 Changes to Dedicated Resources
* 5 Slice Product
* 7 HWMs and CDQs
* 8 Applicable Rates
* 13 Scheduling (follow up)
* 14 Delivery (follow up)
* 16 Billing and Payment (follow up)
* 17 Information Exchange and Confidentiality (follow up)
* 23.4 Priority of Pacific Northwest Customers
* 23.5 Prohibition on Resale
* 23.6 Use of Regional Resources
* 25 Termination
* Ex. A Net Requirements and Resources
* Ex. B HWMs and CDQs
* Ex. D Baseline Delivery
* Ex. J Concept
* Ex. K Annual Determination of Slice Percentage
 |
| Wed, Sept 18, 2024 | 9am-4pm | Webex |
| Mon, Sept 23, 2024 | 1pm-4pm | Webex | * CANCELLED
 |
| Wed, Oct 9, 2024 | 9am-4pm | Webex | * 6 Public Rate Design Methodology
* 3.3 Application of Dedicated Resources
* 3.5.2 Tier 1 Allowance Amount
* 3.6 Consumer-Owned Resources
* 3.7 Hourly Dedicated Resource Schedule
* 10 Tier 2 Remarketing and Resource Removal - LF
* 10 Tier 2 Remarketing and Resource Removal - Slice
* Ex. E Metering
* Ex. H Renewable Energy Certificates and Carbon Attributes
* 9 Elections to Purchase Power at Tier 2 Rates
* Ex. C LF - Purchase Obligations
* 4 Block Product
* Ex. C Slice - Purchase Obligation
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| Tues, Oct 15, 2024 | 9am-4pm | Hybrid | * 11 Right to Change Purchase Obligation
* Ex. C Block - Purchase Obligations
* Ex. C LF - Purchase Obligations - Tier 2 Vintage Rate Alternative
* 3.6.7 Application of Consumer-Owned Resources Serving an NLSL
* 23.3 NLSLs and CF/CT Loads
* Ex. D NLSLs and CF/CT Loads
* 24.3 Assignment, 24.8 Bond Assurances
* Ex. G Principles of Non-Federal Transfer Service
* Future Amendment of Agreement to Enable Organized Markets
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| Wed, Oct 16, 2024 | 9am-4pm | Hybrid |
| Tues, Oct 22, 2024 | 9am-4pm(Tentatively shortened to 9am-12pm) | Webex | * CHWM Implementation Policy Overview
* CHWM Calculation Model Update
* CHWM Implementation – Weather Normalization Process
* Ex K Annual Determination of Slice Percentage
* 5 Slice Product
* 3.1 LF and Block Purchase Obligation
* 3.1 Slice Purchase Obligation
* 3.2 Take or Pay
* 16 Billing and Payment
* 25 Termination
 |
| *Thurs, Oct 31, 2024* | *N/A* | *N/A* | * *Release first version of Draft Contract Templates; BPA requests initial early comments by November 27, 2024*
 |
| Wed, Nov 13, 2024 | 9am-4pm | Hybrid | * 3.2 LF Shaping of Dedicated Resources
* 3.5.2 Tier 1 Allowance Amount
* 3.6 Consumer-Owned Resource Schedule
* 3.7 Hourly Dedicated Resource Schedule
* 8 Applicable Rates
* 9 Election to Purchase Power at Tier 2 Rates
* Ex C LF Purchase Obligations
* 14 Delivery
* Ex E Metering
* 17 Information Exchange and Confidentiality
* 24.4 Priority of Pacific Northwest Customers
* 20.5 Prohibition on Resale
* 20.6 Use of Regional Resources
* Ex H Renewable Energy Certificates and Carbon attributes
* 4 Block Product
* Ex C Slice Purchase Obligation
* 5 Slice Product
* Ex K Annual Determination of Slice Percentage
* Ex N Slice Implementation Procedures
* Ex M Slice Computer Application
 |
| Thurs, Nov 14, 2024 | 9am – 1pm | Hybrid |
| Wed, Nov 20, 2024 | 9am-12pm | Webex | * Ex. D Market Exchange
* Ex. F Load Following Transmission Scheduling
 |
| Wed, Dec 11, 2024 | 9am-4pm | Hybrid | * 3.4 Peak Amount Methodologies
* NR Block Contract approach
* Exhibit D RSS approach
* Follow ups on multiple sections previously introduced
 |
| Thurs, Dec 12, 2024 | 9am-12pm | Webex only  | * **CANCELLED**
 |
| Tues, Dec 17, 2024 | 9am-4pm | Webex  | * **CANCELLED**
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