



# Provider of Choice: CHWM Implementation Policy

September 18, 2024

**PROVIDER OF CHOICE**

**POST  
2028**





# Objectives

Share purpose of CHWM  
Implementation Policy and  
timing.

Review planned content and  
provide any clarification on  
expectations.



# Background

- Section 2.4 of the Provider of Choice Policy (Policy) details the Provider of Choice CHWM calculation and how customers would qualify for subsequent CHWM adjustments.
- The Policy committed to providing implementation details later, which BPA had planned to address in parallel to the FY 2026 CHWM Calculation Process.
- The Public Rate Design Methodology will not cover CHWMs and cut the Tiered Rate Methodology (TRM) chapter 4. There are a few details not captured in the Policy or contracts that had been in the TRM.

# CHWM Implementation Policy

- **CHWM Implementation Policy will provide:**
  - Overview of the FY 2026 CHWM Calculation Process.
  - Overview of the Above-CHWM Load Process.
  - Details on remaining subsequent CHWM adjustments not captured in Provider of Choice contracts.
  - Any clarifications on Section 2.4 of the Policy.
- **The next two slides provide an outline of expected content. Note the final content may vary from what is outlined.**



# Working Outline

- **FY 2026 CHWM Calculation Process**
  - Outline the public process for the FY 2026 CHWM calculation.
  - Provide the opportunity for a third-party neutral review for the FY 2026 CHWM Calculation Process.
  - Clarify calculation details such as how to address meter failures, resource amounts, and returning public utility treatment.
- **Above-CHWM Load Process**
  - Outline the public process for determining Above-CHWM load amounts prior to each rate period.
  - Provide details on how to determine subsequent CHWM adjustments and how to calculate Above-CHWM load.

# Working Outline

- **Subsequent CHWM Adjustment Details**
  - Provide how a new public would establish a CHWM.
  - Clarify how the new public and tribal utility adjustments would be phased in if the amount eligible for an adjustment exceeds Policy-established thresholds.
  - Outline the public process for determining whether to offer and implement the Port Townsend Paper adjustment.
- **Changes to CHWMs**
  - Provide similar assurances that were in TRM on changes to CHWMs.
- **Attachment A**
  - This will be the equivalent to the TRM's Attachment C, which was the official record of non-federal resource amounts including in the Regional Dialogue CHWM calculation.

# Timeline

Dates	Action
Mid-to-Late October 2024	Public workshop to walk through the Policy content
Oct. 29, 2024 – Nov. 13, 2024	Public comment period kickoffs off with publication of the draft CHWM Implementation Policy. This would include draft values for Attachment A.
Late February 2025/ Early March 2025	Publish response to comments. TBD if in form of draft final policy or another form. No updates to Attachment A expected at this point.
Aug. 29, 2025	Publish final CHWM Implementation Policy alongside Contract ROD. This would include final values for Attachment A.





**Questions?**