



# Provider of Choice Workshop

September 17, 2024 (Hybrid)

September 18, 2024 (Webex)

**PROVIDER OF CHOICE**

**POST  
2028**

Next Up Section slides updated 9/18/2024



# Agenda: Tues. Sept 17, 9am – 4pm (Hybrid)

Topic/ Contract Section	Discussion Type	Presenter(s)	Est'd Time
Welcome and agenda	Inform	Michelle Lichtenfels, Provider of Choice	9am - 9:05am
3.1 LF and Block Purchase Obligation	Initial discussion	Rob Burr, Account Specialist	9:05am - 10:30am
3.1 Slice Purchase Obligation	Initial discussion	Jason Weinstein, Account Specialist	
3.2 Take or Pay	Follow up	Robyn Miller, Account Specialist	
8 Applicable Rates	Initial discussion	Rob Burr, Account Specialist	
13 Scheduling	Follow up	Robyn Miller, Account Specialist	10:30am - 11am
14 Delivery	Follow up	Robyn Miller, Account Specialist	
Ex. D Baseline Delivery (Propose to delete)	Initial discussion	Robyn Miller, Account Specialist	11am - 2pm
5 Slice Product	Initial discussion	Jason Weinstein, Account Specialist	
Ex. K Annual Determination of Slice Percentage	Initial discussion	Jason Weinstein, Account Specialist	
3.5 Changes to Dedicated Resources	Initial discussion	Kevin Farleigh, Power Account Executive	2pm - 3:55pm
Ex. A Net Requirements and Resources	Initial discussion	Kevin Farleigh, Power Account Executive	
Ex. J Concept	Initial discussion	Kevin Farleigh, Power Account Executive	

Note: Times are approximate. Morning break est'd 10:30am; Lunch 12pm-1pm; Afternoon break est'd 2:30pm.

# Agenda: Wed. Sept 18, 9am – 4pm (Webex only)

Topic/ Contract Section	Discussion Type	Presenter(s)	Est'd Time
Welcome and agenda	Inform	Michelle Lichtenfels, Provider of Choice	9am – 9:05am
CHWM Implementation Policy	Inform	Sarah Burczak, Provider of Choice	9:05am - 9:30am
16 Billing and Payment	Follow up	Robyn Miller, Account Specialist	9:30am - 12pm
25 Termination	Initial discussion	Robyn Miller, Account Specialist	
17 Information Exchange and Confidentiality	Follow up	Kelly Olive, Contract Lead, Provider of Choice	
23.4 Priority of Pacific Northwest Customers	Initial discussion	Kelly Olive, Contract Lead, Provider of Choice	
23.5 Prohibition on Resale	Initial discussion	Kelly Olive, Contract Lead, Provider of Choice	
23.6 Use of Regional Resources	Initial discussion	Kelly Olive, Contract Lead, Provider of Choice	1pm - 3pm
7 HWM	Initial discussion	Kevin Farleigh, Power Account Executive	
Ex. B HWMs	Initial discussion	Kevin Farleigh, Power Account Executive	
Additional contract discussion time as needed	N/A	All	3pm - 3:55pm
Wrap Up	Inform	Michelle Lichtenfels, Provider of Choice	3:55pm - 4pm

Note: Times are approximate. Morning break est'd 10:30am; Lunch 12pm-1pm; Afternoon break est'd 2:30pm.

# Workshop Norms & Expectations

- **Bonneville:** Provide open and inclusive opportunities for discussion and feedback.
- **Participants:** Provide feedback and share perspectives during workshops.
- **All:** Respect one another and assume good intentions. Bring a constructive mentality. Be solution-oriented. Identify “parking lot” items for distracting or off-topic issues.





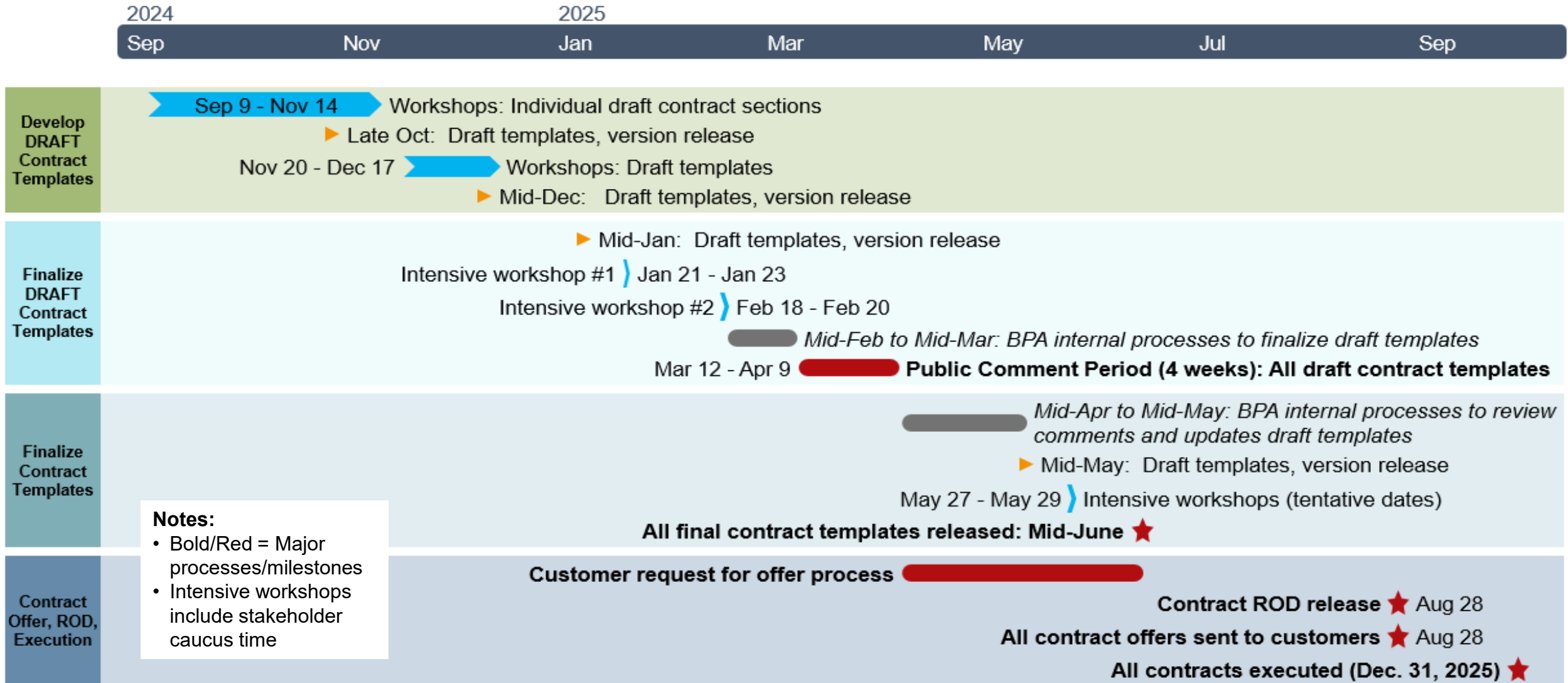
**Next Up**

# Looking Ahead

- Dec. 17-18 – Hybrid instead of Webex only?
- Jan 21, 22, 23 Intensive workshops
- Feb 18, 19, 20 Intensive workshops

# Detailed Timeline Through Dec. 31, 2025

Draft as of 9/3/2024



# Comments

## Next workshops:

- Oct. 9, 9am-4pm (Webex)
- Oct. 15-16, 9am – 4pm (Hybrid)
- Oct. 22, 9am – 4pm (Webex)

## Updates:

- Mon. Sept. 23, 1pm-4pm (Webex) – cancelled
- Tues. Dec. 3, 9am-4pm (Webex) – cancelled
- Wed. Dec. 18, 9am-4pm (Webex) - ADDED

Reminder: request for comments for 9/9/24 content by COB Mon. Sept 23, 2024.

Request for comments and redlines on contract sections presented on Sept 17-18 by COB Wed. Oct. 2, 2024

- Send to [post2028@bpa.gov](mailto:post2028@bpa.gov)





# Recap: Request for Comments

Topic/ Contract Section	Discussion Type	Post-workshop Action
3.1 LF and Block Purchase Obligation	Initial discussion	Request for comment by Oct 2
3.1 Slice Purchase Obligation	Initial discussion	Request for comment by Oct 2
3.2 Take or Pay	Follow up	Request for comment by Oct 2
8 Applicable Rates	Initial discussion	Request for comment by Oct 2
13 Scheduling	Follow up	Move to template
14 Delivery	Follow up	Request for comment by Oct 2
Ex. D Baseline Delivery (Propose to delete)	Initial discussion	-
5 Slice Product	Initial discussion	Request for comment by Oct 2
Ex. K Annual Determination of Slice Percentage	Initial discussion	Request for comment by Oct 2
3.5 Changes to Dedicated Resources	Initial discussion	Request for comment by Oct 2
Ex. A Net Requirements and Resources	Initial discussion	Request for comment by Oct 2
Ex. J Concept	Initial discussion	Request for comment by Oct 2
CHWM Implementation Policy	Inform	Request for comment by Oct 2
16 Billing and Payment	Follow up	Request for comment by Oct 2
25 Termination	Initial discussion	Request for comment by Oct 2
17 Information Exchange and Confidentiality	Follow up	Request for comment by Oct 2
23.4 Priority of Pacific Northwest Customers	Initial discussion	Request for comment by Oct 2
23.5 Prohibition on Resale	Initial discussion	Request for comment by Oct 2
23.6 Use of Regional Resources	Initial discussion	Request for comment by Oct 2
7 HWM	Initial discussion	Request for comment by Oct 2
Ex. B HWMs	Initial discussion	Request for comment by Oct 2
Additional contract discussion time as needed	N/A	-
Wrap Up	Inform	-



***Thank you.***

**Find Us:**

Email: [post2028@bpa.gov](mailto:post2028@bpa.gov)

Web: [Provider of Choice - Bonneville Power Administration \(bpa.gov\)](http://Provider of Choice - Bonneville Power Administration (bpa.gov))