

# Provider of Choice Draft Contract Templates Process Oct. 16, 2024





### **Contract Development Progress**

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- An estimated 75% of the contract will have been workshopped by October 31.
- Milestone: First informal version of Draft Contract Templates will be released **October 31**.
- Outstanding sections include:
  - Section 2, Definitions

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- Section 3.4, Peak Amount Methodologies/Shaping of Dedicated Resources
- Exhibit F
- Exhibit J
- Exhibits M, N, P



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### Progress (Cont'd)

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• After October 31, BPA intends for 1-2 more draft template releases prior to the formal public comment period.

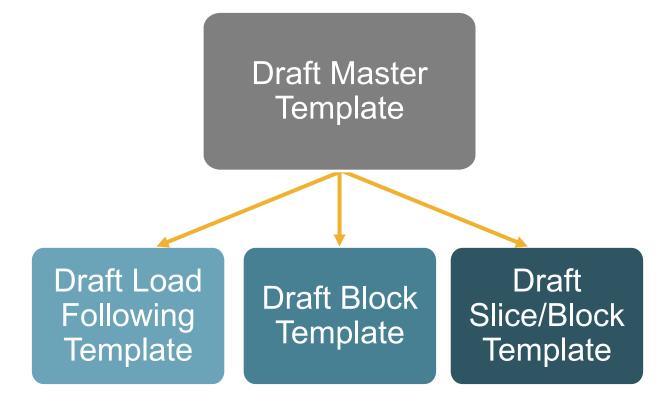
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- On track to release final contract templates for formal public comment in March 2025 (4-week comment period).
- Final templates are planned to be released in **mid-June 2025**.

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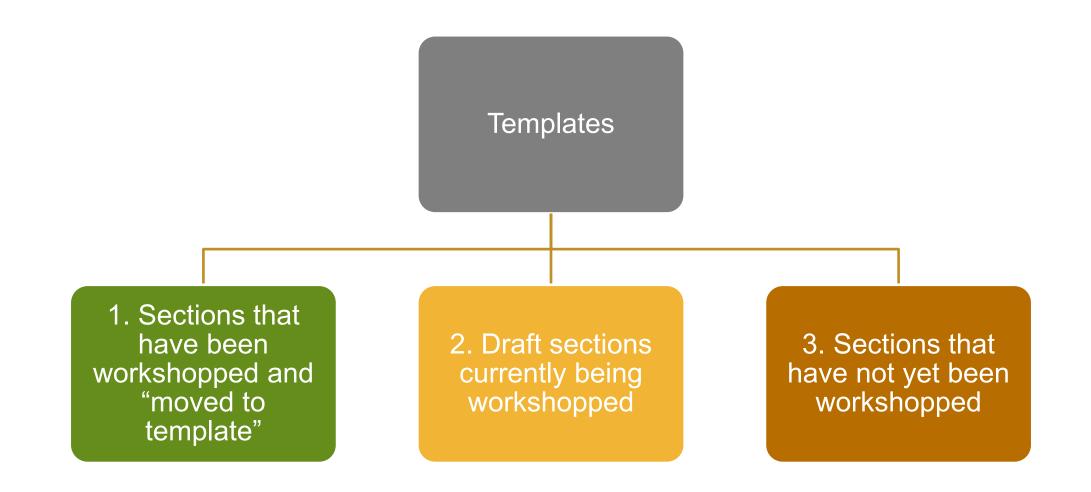
INISTRATION

### **Draft Template Releases: What to Expect**



- Four templates.
- All product templates are combined in the Master Template.

### What is Included in the Templates?



# **Templates (Cont'd)**

1. Sections that have been workshopped and "moved to template"

> 2. Draft sections currently being workshopped

- Sections moved to template and currently being workshopped/informal comment period:
  - Will show as "clean" with no redlines or comments.
  - Previous redlines and workshop markups available in "Contract Sections" of website.

3. Sections that have not yet been workshopped

- Sections not yet workshopped:
  - Will show as clean RD language and will be grayed out.



### **Companion Document; Where to Find**

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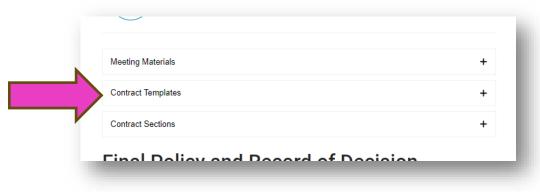
#### Companion doc:

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- High level what has changed from RD to POC
- Appended table showing crosswalk of RD vs. POC contract section numbers and names

Templates will live in a new "accordion" on the Provider of Choice Website:

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### Summary

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• What about contract sections that have not yet gone to an initial workshop?

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- When a contract section is initially introduced, it will continue to be shared as a "section".
- Each newly introduced section will not result in a new template release.
- Templates will include:
  - 1. Sections that have been workshopped and "moved to template".
  - 2. Sections that have been workshopped but not yet "moved to template", e.g. informal comment processes still in flight.
  - 3. Sections not yet workshopped. For these, RD language will serve as a placeholder in the template.
- Templates will reflect new numbering (see companion document for crosswalk).
- Release #2 is planned for mid-December.



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### **Draft Template Review Request**

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- BPA requests initial feedback on Version 1 draft templates by Nov. 27.
  - BPA staff will do a rapid turnaround to assess for major issues quickly; seek to start workshop discussions in mid-December on these items.
- RD language: Do not review. This language is being drafted and will be brought to a later workshop.
- Sections being actively workshopped: Send comments either on the individual section or in the draft template – you do not need to duplicate comments.
- How to provide feedback?

N N E V I L

- Send to post2028@bpa.gov
- In the draft template(s), use tracked changes (redlines) and comment boxes.
- Please avoid sending letters if possible.

#### Review prompts:

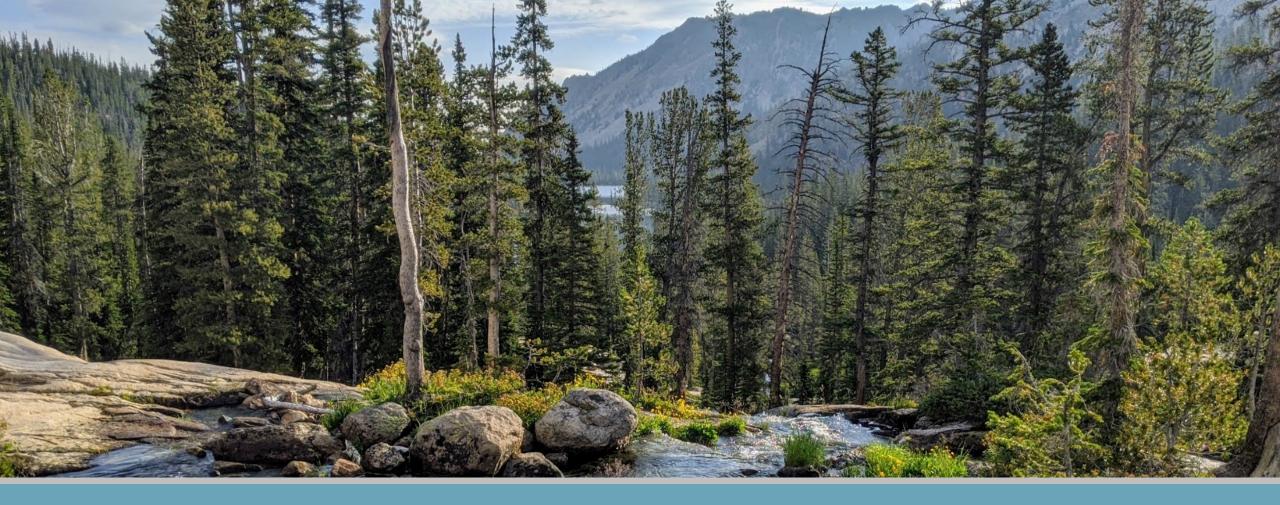
• Contract as a whole

S T R A T I O N

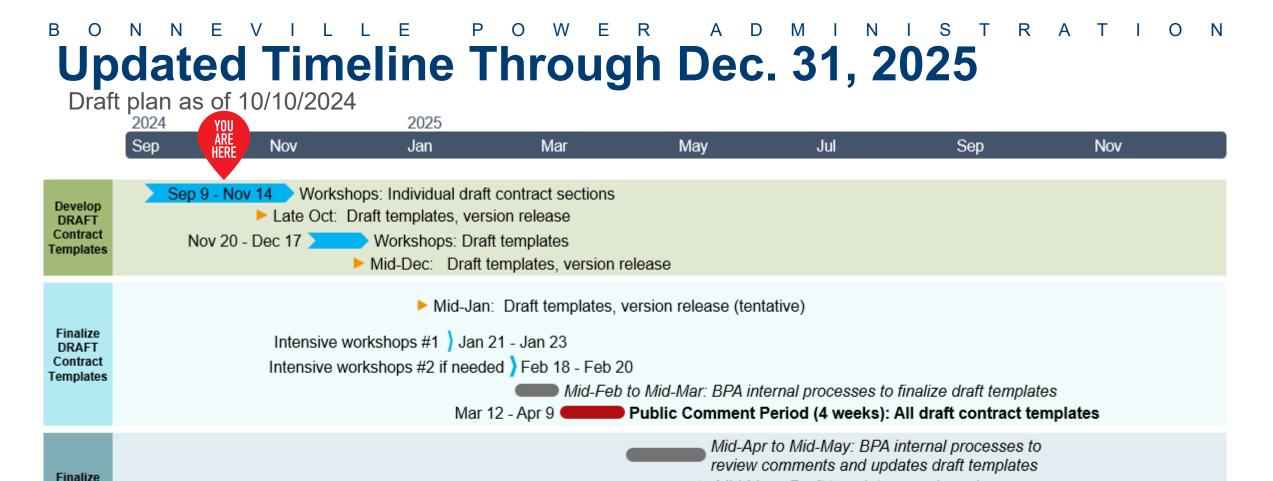
- how do sections fit together?
- Interdependencies & dependencies
- Conflicts



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# **Timeline Discussion**



Mid-May: Draft templates, version release

May 27 - May 29 Workshops to discuss final contract edits

All final contract templates released: Mid-June ★

Customer request for offer process (includes product choice)

Contract Templates

Contract Offer, ROD

Execution

BPA internal processes to draft contract offers (Mid-June to August)

Contract ROD release 📌 Aug 28

Contract offers sent to customers Aug 28 - Sep 30

Customers sign contracts and send to BPA **†** Dec 5

All contracts executed (Dec. 31, 2025) 🌟



# Thank you.

### **Provider of Choice:**

Email: <u>post2028@bpa.gov</u> Web: <u>Provider of Choice - Bonneville Power</u> <u>Administration (bpa.gov)</u>