

# Progress Report for Workgroup #5: Reporting and Verification of Savings

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## *Background:*

Excerpts from scoping document

#10: BPA Role in Verifying Utility Self-funded Savings (utility generated)

- Summary: BPA has the same requirements for reporting of self-funded savings as for BPA-funded savings. Can requirements for reporting of self-funded savings be streamlined?
- Options:
  - Status quo
  - Reduced requirements for reporting self-funded savings

#12: Timing of Utility Reporting to BPA (BPA generated)

#13: Reporting and Consistency of Utility Self-Funded Savings (BPA generated)

- Summary (12 and 13): BPA would like to receive regular reporting of BPA-funded and self-funded savings to allow tracking of progress toward its targets.
- Options (12 and 13):
  - Status quo – utilities have flexibility to report when they want
  - More regular reporting of savings

## *Summary of Progress to Date*

- Kickoff meeting scheduled for March 4, 10:00 a.m. to 3:00 p.m. at PNG in Portland and by telephone and LiveMeeting; additional two-hour meetings on April 1 and 22
- Working to clarify BPA positions on the issues prior to kickoff meeting
- Overlap with Workgroup 1:
  - Nomenclature for self-funded savings
  - Under self-management of incentives, would need mechanism to ensure regular reporting of savings
  - Under program evaluation option, what would standards be for determining whether state audits could replace BPA's oversight and verification role?

**Please contact co-chairs directly for follow-up or your Energy Efficiency Representative**

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